Terms and Conditions for Cashback promotion with Topcashback

What will stop me getting cashback?

- 1. Cashback is only available to new Moneyfarm customers.
- 2. Cashback will not be paid to existing Moneyfarm customers topping up their investments.
- 3. Cashback will not be paid by TopCashback if the offer has been cancelled by Moneyfarm.
- 4. If you get a quote via the TopCashback link but then purchase using a price comparison site, you will not receive cashback.
- 5. Cashback will not be paid if you are a Moneyfarm, Profile Pension or Wealthsimple employee.
- 6. Cashback only applies to the products offered on this page
- 7. The Offer does not apply to Share Investing or DIY portfolios
- 8. UK residents, 18+
- 9. Using a promotional/voucher code not posted and approved by TopCashback.
- 10. You must remain invested in the product offered on this page and meet the minimum threshold for your cashback for 24 months otherwise Moneyfarm reserves the right to subtract the cashback value from your investment

What else is essential?

- 11. Purchases must be completed immediately and fully online.
- 12. Cashback is available on genuine, tracked purchases completed immediately and wholly online.
- 13. The vast majority of transactions from merchants track successfully, occasionally a transaction may not get reported. If you believe this to be the case, please submit a "Missing Cashback" claim within 45 days of the transaction
- 14. If you purchase products across multiple cashback rates in one session, the lowest rate will track against the full 'basket' amount
- 15. The cashback offered is only available as shown at the time and the merchant reserves the right to withdraw their offering at any time
- 16. Cashback will only be paid if your initial investment is a lump sum of £500 or more
- 17. Customers must click through this link to be accepted for cashback. A customer who does not click through will not be able to be tracked and therefore claim the offer.
- 18. This program is being monitored, so any abuse of the terms may result in your TopCashback account being terminated.
- 19. Please also see Moneyfarm's standard terms and conditions for application as listed on their website.
- 20. Moneyfarm reserves the right to subtract the cashback value from the customer's investment should customers withdraw their funds from their Moneyfarm account within 24 months of initial investment.
- 21. Moneyfarm reserves the right to withdraw the cashback amount from the customer's Moneyfarm account at any time without prior notice in cases of suspected abuse, fraud or violation of its rules.
- 22. All transactions will be validated by Moneyfarm within 90 days. On meeting this criterion, any valid tracked purchases will be confirmed. The cashback will be payable

- in your TopCashback account within 120 days from the date the customer first invested.
- 23. Cashback can only be withdrawn via BACS.
- 24. From time to time, information displayed here may be out of date. Please see TopCashback's full Terms and Conditions page for further information.
- 25. Make sure you have third party cookie tracking enabled and you allow the confirmation page to fully load before closing the window.
- 26. Cashback rates are subject to change both up and down.
- 27. Cashback will only be paid for applications made from within the United Kingdom.
- 28. Cashback will only be paid for a maximum of one application per TopCashback account.
- 29. Cashback will initially track at £0 and uplift and the end of the month.
- 30. Some transactions won't be tracked until the last day of the month.
- 31. The offer should not form the basis of any decision to invest.
- 32. In order to open an Account with Moneyfarm and invest in a product you must meet all relevant criteria set out in Moneyfarm Terms and Conditions. Eligibility to invest in an ISA, Pension or general investment account depends upon your circumstances.
- 33. Tax treatment depends on your individual circumstances and may be subject to change in the future.
- 34. Moneyfarm will not be liable to you in relation to the Offer, including for any losses arising as a result of the use of the offer. We do not accept responsibility for any loss, damages or costs you may incur as a result of any cause beyond our reasonable control.
- 35. This merchant calculates cashback excluding VAT, delivery and any other charges.

What to do when

- 36. If the offer does not show as pending on TopCashback after 48 hours after the initial Moneyfarm transaction date, please contact us.
- 37. A "Missing Cashback" query must be submitted within 100 days of the transaction, if the transaction does not track automatically.
- 38. We will make all reasonable endeavors to secure the payment of commission on a transaction but we do not and cannot make any guarantee in this regard.