

## Moneyfarm Fees Free Offer Terms & Conditions

1. Any capitalized terms used, but not defined, in these terms (the “**Terms**”) have the meaning given to them in the [Moneyfarm Client Agreement & Terms and Conditions for Business](#) (the “**Terms of Business**”) and reference to the Terms of Business below shall be construed accordingly.
2. Except as may be varied below in relation to the “Moneyfarm Promotion Offer” (the “**Offer**”), the Terms apply to this Offer.
3. For the avoidance of doubt, the Offer is available only from [01/01/2026] to [31/12/2026] (the “**Offer Period**”).
4. The Offer consists of twelve (12) months of fees free from the moment of the new client registration in the Moneyfarm platform (the “**Fees Free**”).
5. This Offer is not open to any Wealthsimple customers.
6. The Offer should not form the basis of any decision to invest.

### **Conditions of eligibility**

7. In order to qualify for the Offer, the following conditions must be met:
  - A. You must be a new client of Moneyfarm registered on the Moneyfarm platform;
  - B. You must have registered in the Moneyfarm platform during the Offer Period; the Fees Free will commence at the time of registration in the Moneyfarm platform during the Offer Period and will expire twelve (12) months after such registration, regardless of the actual investment of funds in a Moneyfarm plan;
  - C. Only one Fees Free can be applied for in the Offer Period;

D. To take advantage of the Offer, you must open and fund a Moneyfarm plan through the dedicated link available on the Moneyfarm landing page.

8. Failure to comply with the above conditions outlined in the above paragraph 7 will result in your Fees Free being declined.

## Other terms and conditions

9. The Offer will close at 17:00 on [31/12/2026].

10. This Offer cannot be used in conjunction with any other offer with the exception of the offers linked to the Invite a Friend programme, which can be combined with this Offer.

## General

1. Moneyfarm employees, contractors and members of their households are not eligible to participate in this Offer.

2. Moneyfarm reserves the right to amend, withdraw or restrict this Offer at any time and at its sole discretion upon three (3) days notification.

3. This Terms (including non-contractual disputes or claims) is subject to English law and the exclusive jurisdiction of the English courts.

4. You will still be subject to the underlying fund fee and impact of market spread as this is not charged by Moneyfarm. Moneyfarm always pays the dealing fees on behalf of our investors.

5. As with all investing, your capital is at risk. The value of your investment can fall as well as rise and you may get back less than you invest. Eligibility to invest in an ISA or general investment account depends upon your circumstances. Tax rules may change in the future. If you are unsure, please seek independent financial advice.